



NH-ME NATP SPRING SEMINAR

May 21, 2025

8:00 AM to 5:00 PM

**Courtyard by Marriot, 70 Constitution Ave, Concord, NH 03301
Grappone Conference Center**



Kathryn Keane, EA, NTPI Fellow will be returning to the NH/ME Chapter of Tax Professionals seminar scene to provide much needed information on a variety of topics. Always a favorite, Kathryn zealously works toward the strengthening of the professional tax community.

FORM 3115: WHAT DOES IT REALLY MEAN TO THE AVERAGE PREPARER

Never before have we seen changes to the rules cause so much confusion as the repair regulations. This session will review the regulations and discuss, complete with situations, the proper use of Form 3115.

LIFE ESTATES: A DEEP DIVE

As our clients age, many put real estate in a life estate. The session examines the Life Estate from its setup to the premature sale.

GLOBAL CLIENTS: FINCEN, FBAR, AND OTHER FOREIGN ACCOUNT TRANSACTIONS REPORTING

More and more clients are finding themselves in reportable situations relating to foreign accounts. This seminar will provide the tax professional with information to properly advise and service their clients in this important area .

EARNED INCOME CREDIT IN AN ETHICAL TAX PRACTICE

Earned Income Credit remains a priority of enforcement. This session provides a review of EIC requirements, but focuses on Form 8867, document review, record retention, and the potential for preparer penalty.

<u>Fees</u>	<u>Early</u>	<u>Standard</u>
Member	\$200.00	\$230.00
Non-Member	\$210.00	\$240.00
Early Pricing Thru	05/15/2025	

Seminar materials will be emailed prior to seminar. Fee for printed materials is \$40, available at check-in.

Lunch will be provided.

8 CPE CREDITS

Register online at <https://natptax.com/Chapters/Pages/NewHampshireChapterEducation.aspx>

Register by mail: NATP, PO BOX 8002, APPLETON, WI 54912