

## NH NATP SPRING SEMINAR

WHEN:

May 23, 2019

8:30 AM to 4:30 PM

WHERE:

Holiday Inn, 172 No. Main St., Concord, NH

HOW:

Education Packets will be delivered electronically to all attendees registered by

May 20, 2019

COST:

Before May 20, 2019:

Members \$135

Non-Members \$150

After May 19, 2019:

Members \$155

Non-Members \$170

Paper Materials

\$25 (request when registering online)

8 CPE hours for the entire day - 4 different topics offering 2 CPE for each session.

Register online at https://natptax.com/Chapters/Pages/NewHampshireChapterEducation.aspx

By Mail: NATP, PO BOX 8002, Appleton, WI 54912



**THE INSTRUCTOR......**National Speaker Kathryn M. Morgan, EA is a writer, instructor, Representative Specialist and Consultant from Shreveport. LA. She is an accomplished speaker on a variety of tax issues, and has her own company, *Puzzled byTaxes.com*. She just completed her 24<sup>th</sup> year with H&R Block working in the Bossier City Premium office. Her prior careers as an USAF military police officer and as a police communications officer for the Bossier City Police give her a wide variety of experience that translate into tax issues.

**2018 Tax Update:** Attendees will learn how the new tax law changes impacted the 2018 tax year filing season and offer a peek into the 2019 season.

<u>Due Diligence – It's Not Just for EITC Anymore:</u> Today's climate of due diligence applies to more of the tax professional's job than ever. How to stay in compliance with Circular 230 while being the taxpayer's advocate will be discussed. Case studies will be shared.

<u>Living Off the Grid – Bringing Clients into Compliance:</u> The serial non-filer – why they do it, why they want to get right with the IRS and how to help them will be the focus of this session. An in-depth look into how to help non-filing clients get back into compliance and get the back taxes paid will be offered.

<u>Tax Research Tips & Techniques for Citations, Court Cases & Basis Reconstruction:</u> This session will explain how to research tax citations and use them effectively on the return and in correspondence with the IRS and how to reconstruct basis on items in an audit.